



To,
BSE Limited
Listing Compliance Department
25th Floor Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400001

March 18, 2024

Scrip Code: 534060

Subject: Intimation of Transmission of Promoters Shares pursuant to SEBI (Prohibition of Insider Trading) Regulations, 2015 and SEBI(Substantial Acquisition Of Shares And Takeovers) Regulations, 2011.

Dear Sir/Madam,

With the subject captioned above company has received intimation from Promoter of the Company, pursuant to SEBI (Prohibition of Insider Trading) Regulations, 2015 and SEBI (Substantial Acquisition Of Shares And Takeovers) Regulations, 2011 that shares of Late Mrs. Puspa Devi Modi (Promoter of the Company) has been transmitted to Mr. Raj Kumar Modi (Promoter of the Company), so in regard of this information enclosed herewith intimation letters/documents for your information and record purpose.

You are requested to kindly take the above information on your records.

Thanking you,

Yours faithfully,
For **PMC Fincorp Limited**

Kailash
Company Secretary & Compliance Officer
Membership No.: ACS 51199

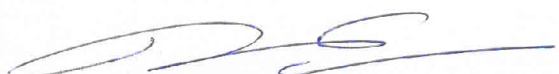
Disclosure under Regulation 29(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part – A – Details of the Acquisition

Name of the Target Company (TC)	PMC Fincorp Limited		
Names of the Acquirer and Persons Acting in Concert (PAC) with the Acquirer	Raj Kumar Modi		
Whether the Acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
Before the acquisition under consideration, holding of Acquirer of:			
a) Shares carrying voting rights	16,20,000	0.30	0.30
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	16,20,000	0.30	0.30
Details of acquisition			
a) Shares carrying voting rights acquired	38,28,600	0.72	0.72
b) VRs acquired otherwise than by equity			

<p>shares</p> <p>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired.</p> <p>d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)</p>			
e) Total (a+b+c+d)	38,28,600	0.72	0.72
After the acquisition, holding of Acquirer:			
a) Shares carrying voting rights	54,48,600	1.02	1.02
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) Shares pledged with the Acquirer			
c) VRs otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	54,48,600	1.02	1.02
Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer, etc.)	Transmission of shares		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares etc.	Equity Shares		
Date of acquisition of/ date of receipt of	March 15, 2024		

intimation of allotment of shares/ VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	
Equity share capital / total voting capital of the TC before the said acquisition	INR 53,40,61,200/- (Indian Rupees Fifty Three Crores Forty lakhs Sixty One Thousand Two Hundred Only) divided into 53,40,61,200 (Fifty Three Crores Forty lakhs Sixty One Thousand Two Hundred) Equity Shares of face value of INR 1/- (Indian Rupees One Only) each.
Equity share capital/ total voting capital of the TC after the said acquisition	INR 53,40,61,200/- (Indian Rupees Fifty Three Crores Forty lakhs Sixty One Thousand Two Hundred Only) divided into 53,40,61,200 (Fifty Three Crores Forty lakhs Sixty One Thousand Two Hundred) Equity Shares of face value of INR 1/- (Indian Rupees One Only) each.
Total diluted share/voting capital of the TC after the said acquisition	INR 53,40,61,200/- (Indian Rupees Fifty Three Crores Forty lakhs Sixty One Thousand Two Hundred Only) divided into 53,40,61,200 (Fifty Three Crores Forty lakhs Sixty One Thousand Two Hundred) Equity Shares of face value of INR 1/- (Indian Rupees One Only) each.


Acquirer
 (RAJ KUMAR MODI)

Place : New Delhi

Date : March 18, 2024